

Daily Market Report 24th July 2019

Top Gainers

Company	(%)	Vol.
FIRE	4.91%	18,600
SCAN	3.91%	2,500
HFCK	3.37%	5,300
EABL	2.75%	3,300
KPLC	1.53%	20,200

(Source: NSE, AIB)

Top Losers

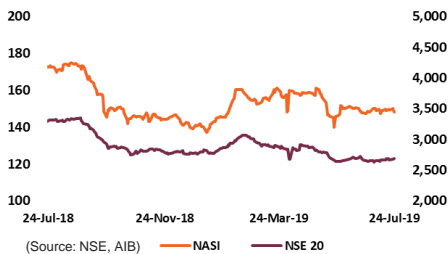
Company	(%)	Vol.
UMME	-9.76%	500
TCL	-9.09%	1,000
XPRS	-8.85%	5,100
CABL	-6.95%	3,800
MSC	-5.26%	126,700

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	7,562,800
EQTY	1,505,000
KCB	1,101,100
COOP	587,700
BAT	248,700

Market Index Movement



Currency

	Today	Previous	% A
USD/KES	103.7628	103.6139	0.14%
EUR/KES	115.7575	116.2614	-0.43%
GBP/KES	129.0964	129.3267	-0.18%
JPY(100)/KES	95.9567	96.0144	-0.06%
YUAN/KES	15.0793	15.0602	0.13%
RUPEE/KES	1.5032	1.5037	-0.03%
KES/UGS	35.6102	35.7436	-0.37%
KES/TZS	22.1660	22.1979	-0.14%
RAND/KES	7.4553	7.4868	-0.42%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the dollar today and is trading at **103.76** from **103.61** recorded yesterday.

MONEY MARKET:

The interbank rate increased marginally to **2.31%** from **2.09%** recorded on Monday. This therefore indicates that there are high liquidity in the market..

EQUITIES:

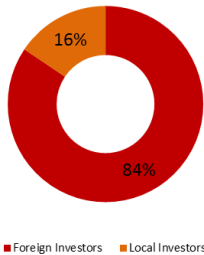
The NSE equity turnover was down **6.12%** to stand at **KES 493Mn** from **KES 525Mn** recorded yesterday. The top traders today were Safaricom, BAT and Equity Bank. The counters recorded a turnover of **KES 208Mn**, **KES 128Mn** and **KES 62Mn** respectively. Foreigners were net sellers on Safaricom and BAT counters and net buyers on the Equity counter.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	493,470,521	525,641,609	(6.12)	↓
Total Volume Traded	13,263,700	28,841,700	(54.01)	↓
Market Cap (Bn KES)	2,266.57	2,254.75	0.52	↑
Bond Turnover (Bn KES)	4.26	3.77	13.21	↑
NSE 20 Share Index	2,681.17	2,675.31	0.22	↑
NSE All Share Index	148.81	148.04	0.52	↑
FTSE NSE KENYA 15 Index	186.16	184.67	0.81	↑
FTSE NSE Kenya 25 Index	194.27	192.56	0.89	↑
FTSE NSE KENYA Gov't bond index	98.24	98.55	(0.31)	↓
Foreign buys (KES)	403,405,965	181,119,177	122.73	↑
Foreign Sales (KES)	429,830,438	477,774,298	(10.03)	↓

(Source: NSE, AIB)

Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	197,960,075
BAT	116,390,000
EQTY	53,525,110
KCB	3,918,745
ICDC	182,280

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	204,746,005
BAT	126,455,500
EQTY	34,458,320
KCB	31,140,000
ICDC	723,720

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	208,076,935
BAT	128,070,500
EQTY	61,455,010
KCB	44,041,865
COOP	7,176,345
ICDC	5,363,630
BBK	1,205,320
CFC	750,650
WTK	729,450
EABL	648,425
NIC	569,300
FAHR	546,828
CIC	509,021
NMG	426,505

(Source: NSE, AIB)

4 Day Key Market indicators

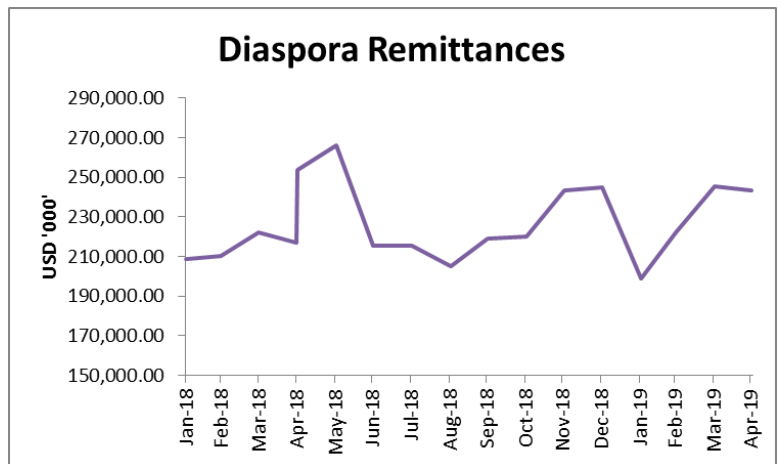
Indicator	24-Jul-19	23-Jul-19	22-Jul-19	19-Jul-19
NSE 20	2681.17	2675.31	2698.64	2689.53
NASI	148.81	148.04	149.92	149.82
Market Cap (KES Bn)	2268.59	2254.75	2283.37	2281.86
Equity +I Reit turnover (KES Bn)	0.50	0.53	0.27	0.28
Bond Turnover (KES Bn)	4.27	3.77	3.09	2.95

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **13.21%** to record **KES 4.27Bn** from **KES 3.77Bn** recorded yesterday. The total number of deals changed to 105 from 85. The FXD1/2014/10Yr ,FXD1/2014/10Yr and FXD2/2018/15Yr were today's most traded bonds.

DAY'S FEATURE: Kenya's Diaspora Remittances Trend.



Diaspora remittances have been recording an increase from the start of 2019. In February they stood at \$0.20 Billion increasing to \$0.24 Billion in May representing a 22.16% increase.

The rise of the remittances has been the cause of the foreign exchange market stability along with the resilient performance of exports and higher receipts from tourism.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
FIRE	0.21	4.91	4.49	4.28	83,520	18,600	-	-
SCAN	0.45	3.91	11.95	11.50	29,940	2,500	-	-
HFCK	0.14	3.37	4.30	4.16	22,850	5,300	-	-
EABL	5.25	2.75	196.25	191.00	648,425	3,300	-	336,600
KPLC	0.06	1.53	3.99	3.93	80,643	20,200	-	20,696
KAPC	1.25	1.39	91.25	90.00	64,000	700	-	-
NBV	0.01	1.12	0.90	0.89	450	500	-	-
SCOM	0.25	0.92	27.50	27.25	208,076,935	7,562,800	197,960,075	204,746,005
BAMB	1.00	0.89	114.00	113.00	34,200	300	-	-
KNRE	0.03	0.78	3.86	3.83	108,989	28,200	-	-
FTGH	0.02	0.75	2.67	2.65	16,020	6,000	-	-
NMG	0.30	0.64	47.35	47.05	426,505	9,000	-	-
SCBK	1.00	0.51	197.50	196.50	59,400	300	-	-
EQTY	0.20	0.49	40.80	40.60	61,455,010	1,505,000	53,525,110	34,458,320
BBK	0.05	0.49	10.35	10.30	1,205,320	116,000	-	-
I&M	0.25	0.48	52.75	52.50	216,800	4,100	159,000	42,000
KCB	0.15	0.38	40.00	39.85	44,041,865	1,101,100	3,918,745	31,140,000
KEGN	0.02	0.32	6.20	6.18	118,490	19,100	-	-
SASN	0.05	0.28	18.15	18.10	167,040	9,200	-	-
UNGA	0.10	0.27	36.60	36.50	-	-	-	-
NIC	0.05	0.17	30.10	30.05	569,300	18,900	-	-
PORT	-	-	14.30	14.30	-	-	-	-
C&G	-	-	23.10	23.10	-	-	-	-
LKL	-	-	7.92	7.92	-	-	-	-
ARM	-	-	5.55	5.55	-	-	-	-
BOC	-	-	72.00	72.00	-	-	-	-
DCON	-	-	0.45	0.45	-	-	-	-
DTK	-	-	115.25	115.25	-	-	-	-
EGAD	-	-	13.30	13.30	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
KENO	-	-	22.00	22.00	-	-	-	-
KUKZ	-	-	340.00	340.00	-	-	-	-
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LJMT	-	-	470.00	470.00	-	-	-	-
ORCH	-	-	12.60	12.60	1,260	100	-	-
PAFR	-	-	19.40	19.40	40,740	2,100	-	-
SGL	-	-	27.10	27.10	-	-	-	-
COOP	-	-	12.20	12.20	7,176,345	587,700	-	-
JUB	-	-	370.00	370.00	-	-	-	-
OCH	-	-	2.34	2.34	1,170	500	-	-
TPSE	-	-	19.10	19.10	-	-	-	-
UCHM	-	-	0.36	0.36	64,624	179,700	-	64,548
NBK	(0.01)	(0.25)	3.99	4.00	59,087	14,800	-	-
BRIT	(0.04)	(0.49)	8.20	8.24	390,514	47,600	-	195,880
TOTL	(0.20)	(0.70)	28.50	28.70	54,150	1,900	-	-
ICDC	(0.30)	(0.91)	32.50	32.80	5,363,630	164,900	182,280	723,720
CFCI	(0.10)	(0.94)	10.50	10.60	100,075	9,500	-	-
BAT	(5.00)	(0.96)	515.00	520.00	128,070,500	248,700	116,390,000	126,455,500
HAFR	(0.01)	(1.64)	0.60	0.61	39,547	65,700	-	-
NSE	(0.20)	(1.67)	11.75	11.95	186,155	15,800	-	-
FAHR	(0.16)	(1.79)	8.80	8.96	546,828	62,100	-	-
WTK	(3.00)	(1.82)	162.00	165.00	729,450	4,500	-	-
EVVD	(0.02)	(1.98)	0.99	1.01	398	400	-	-
BERG	(2.00)	(2.44)	80.00	82.00	40,000	500	40,000	-
CFC	(2.75)	(2.78)	96.00	98.75	750,650	7,800	-	19,200
CIC	(0.10)	(2.85)	3.41	3.51	509,021	149,200	-	-
CARB	(0.34)	(3.78)	8.66	9.00	23,420	2,700	-	-
KQ	(0.25)	(5.11)	4.64	4.89	331,077	71,400	-	195,494
MSC	(0.02)	(5.26)	0.36	0.38	45,674	126,700	-	13,375
CABL	(0.18)	(6.95)	2.41	2.59	9,160	3,800	-	-
XPRS	(0.60)	(8.85)	6.18	6.78	31,578	5,100	-	-
TCL	(0.33)	(9.09)	3.30	3.63	3,300	1,000	-	-
UMME	(0.80)	(9.76)	7.40	8.20	3,700	500	-	-

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