

Daily Market Report

26th July 2019

Top Gainers

Company	(%)	Vol.
CABL	9.96%	700
XPRS	9.71%	1,500
EVRD	7.00%	2,300
FAHR	6.13%	200
TPSE	4.45%	1,000

(Source: NSE, AIB)

Top Losers

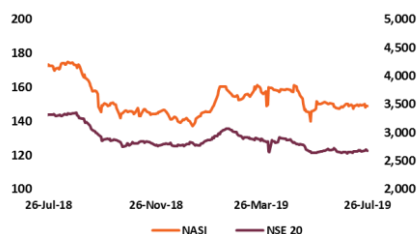
Company	(%)	Vol.
FIRE	-6.62%	6,400
HAFR	-6.15%	7,500
HFCK	-5.44%	78,600
SCAN	-4.35%	100
KQ	-3.75%	27,000

(Source: NSE, AIB)

Top Movers

Company	Vol.
SCOM	5,645,900
KEGN	4,234,100
KCB	1,426,700
UCHM	443,100
EABL	397,600

Market Index Movement



(Source: NSE, AIB)

Currency

	Today	Previous	% A
USD/KES	103.8000	104.0250	-0.22%
EUR/KES	115.9897	115.9603	0.03%
GBP/KES	129.7789	129.9147	-0.10%
JPY(100)/KES	95.5581	96.3150	-0.79%
YUAN/KES	15.0849	15.1348	-0.33%
RUPEE/KES	1.5034	1.5089	-0.36%
KES/UGS	35.5781	35.5204	0.16%
KES/TZS	22.1484	22.1294	0.09%
RAND/KES	7.3613	7.4913	-1.74%

(Source: NSE, AIB)

Dear client,

Below are today highlights:

CURRENCY:

The shilling appreciated against the dollar today and is trading at **103.80** from **104.05** recorded yesterday. This indicates that there is more demand for the shilling compared to the dollar.

MONEY MARKET:

The interbank rate decreased marginally to **2.60%** from **2.66%** recorded on Thursday. This therefore indicates that there is low liquidity in the market..

EQUITIES:

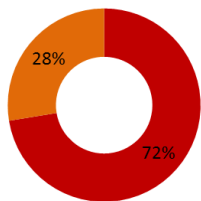
The NSE equity turnover was down **67.49%** to stand at **KES 347Mn** from **KES1.06Bn** recorded yesterday. The top traders today were Safaricom, EABL and KCB Bank. The counters recorded a turnover of **KES 156Mn**, **KES 81Mn** and **KES 57Mn** respectively. Foreigners were net buyers on the Safaricom counters and net sellers on the EABL counters.

SUMMARY OF MARKET STATISTICS

KES	Today	Previous	%	Trend
Equity Turnover	346,618,720	1,066,047,223	(67.49)	↓
Total Volume Traded	13,159,000	28,030,800	(53.06)	↓
Market Cap (Bn KES)	2,269.37	2,266.37	0.13	↑
Bond Turnover (Bn KES)	2.92	2.08	40.50	↑
NSE 20 Share Index	2,651.80	2,664.16	(0.46)	↓
NSE All Share Index	149.00	148.81	0.13	↑
FTSE NSE KENYA 15 Index	186.24	186.41	(0.09)	↓
FTSE NSE Kenya 25 Index	194.26	194.34	(0.04)	↓
FTSE NSE KENYA Gov't bond index	98.27	98.27	-	-
Foreign buys (KES)	273,130,619	811,780,581	(66.35)	↓
Foreign Sales (KES)	228,857,077	895,193,521	(74.43)	↓

(Source: NSE, AIB)

Foreign and Local Participation



■ Foreign Investors ■ Local Investors

Top Foreign Buys

Company	Vol.
SCOM	147,957,680
EABL	78,136,550
KEGN	24,387,000
KCB	20,015,265
DTK	2,565,000

(Source: NSE, AIB)

Top Foreign Sales

Company	Vol.
SCOM	147,842,230
EABL	78,249,950
COOP	1,350,685
KUKZ	1,292,000
KQ	60,870

(Source: NSE, AIB)

Top Trader (Ksh)

Top Trader (Ksh)	
SCOM	155,830,455
EABL	80,813,250
KCB	56,940,415
KEGN	25,407,574
DTK	13,852,800
SCBK	1,745,625
COOP	1,734,025
NMG	1,617,255
KUKZ	1,292,000
ICDC	968,410
NIC	927,000
KAPC	768,500
EQTY	742,730
NSE	597,200

(Source: NSE, AIB)

4 Day Key Market indicators

Indicator	26-Jul-19	25-Jul-19	24-Jul-19	23-Jul-19
NSE 20	2651.80	2664.16	2681.17	2675.31
NASI	149.00	148.81	148.81	148.04
Market Cap (KES Bn)	2269.37	2266.37	2268.59	2254.75
Equity +I Reit turnover (KES Bn)	0.35	1.06	0.50	0.53
Bond Turnover (KES Bn)	2.92	2.08	4.26	3.77

(Source: NSE, AIB)

FIXED INCOME MARKET:

Secondary bond market turnover was up **40.50%** to record **KES 2.92Bn** from **KES 2.08Bn** recorded yesterday. The total number of deals changed to 71 from 80. The FXD1/2014/10Yr and FXD2/2018/15Yr were today's most traded bonds.

DAY'S FEATURE: EABL Full Year Results.

Income statement	FY19	FY18	% change
Revenue	82,543	73,457	12.37%
Cost of sales	-44,426	-41,052	8.22%
Gross profit	38,117	32,405	17.63%
Total costs	-20,302	-20,663	-1.75%
Profit before income tax	17,815	11,742	51.72%
Income tax expense	-6,300	-4,486	40.44%
Profit for the year	11,515	7,256	58.70%
Basic Earnings per share	11.23	7.19	56.19%

EABL today released their full year results for the year ended 30th June 2019. Their net revenue rose by 12% to Ksh **82.5Bn** driven by underlying performance on the back of a stable operating environment in the region.

EABL's profit before tax grew to Ksh **17.8 Bn** attributable to increased revenue and continued cost efficiencies across the organization. A final dividend of Ksh 6.0 per share was recommended bringing the total dividend to Ksh 8.5 per share.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign buys	Foreign Sales
CABL	0.24	9.96	2.65	2.41	1,855	700	-	-
XPRS	0.60	9.71	6.78	6.18	10,170	1,500	-	-
EVRD	0.07	7.00	1.07	1.00	2,466	2,300	-	-
FAHR	0.52	6.13	9.00	8.48	1,800	200	-	-
TPSE	0.85	4.45	19.95	19.10	19,950	1,000	-	-
BAT	18.00	3.52	530.00	512.00	-	-	-	-
CARB	0.28	3.23	8.94	8.66	16,116	1,800	-	-
UCHM	0.01	2.86	0.36	0.35	159,514	443,100	-	-
CFC	1.75	1.82	97.75	96.00	78,875	800	-	-
KAPC	1.50	1.65	92.50	91.00	768,500	8,300	-	-
EABL	2.75	1.37	203.25	200.50	80,813,250	397,600	78,136,550	78,249,950
WTK	1.25	0.76	165.00	163.75	462,000	2,800	-	-
LKL	0.06	0.75	8.06	8.00	107,378	13,300	-	-
ICDC	0.20	0.61	32.90	32.70	968,410	29,400	-	-
BBK	0.05	0.48	10.45	10.40	509,790	48,800	-	-
SCOM	0.10	0.36	27.60	27.50	155,830,455	5,645,900	147,957,680	147,842,230
BERG	0.25	0.31	80.25	80.00	24,100	300	16,000	-
ARM	-	-	5.55	5.55	-	-	-	-
BAMB	-	-	114.25	114.25	-	-	-	-
BOC	-	-	72.00	72.00	-	-	-	-
C&G	-	-	23.10	23.10	-	-	-	-
CFCI	-	-	10.50	10.50	224,580	21,300	-	-
DCON	-	-	0.45	0.45	-	-	-	-
DTK	-	-	114.00	114.00	13,852,800	121,500	2,565,000	-
EGAD	-	-	13.30	13.30	-	-	-	-
GLD	-	-	1,235.00	1,235.00	-	-	-	-
I&M	-	-	53.00	53.00	143,100	2,700	-	-
JUB	-	-	370.00	370.00	-	-	-	-
KCB	-	-	39.90	39.90	56,940,415	1,426,700	20,015,265	-
KENO	-	-	22.00	22.00	-	-	-	-
KPLC	-	-	4.00	4.00	104,525	26,100	-	-
KUKZ	-	-	340.00	340.00	1,292,000	3,800	-	1,292,000
KURV	-	-	1,500.00	1,500.00	-	-	-	-
LIMIT	-	-	470.00	470.00	-	-	-	-
OCH	-	-	2.34	2.34	-	-	-	-
ORCH	-	-	12.60	12.60	-	-	-	-
PAFR	-	-	19.40	19.40	19,400	1,000	-	-
PORT	-	-	14.30	14.30	-	-	-	-
SASN	-	-	18.10	18.10	296,890	16,400	-	-
SGL	-	-	27.10	27.10	-	-	-	-
TCL	-	-	3.30	3.30	-	-	-	-
TOTL	-	-	28.65	28.65	34,430	1,200	-	-
UMME	-	-	7.40	7.40	-	-	-	-
UNGA	-	-	36.50	36.50	-	-	-	-
NIC	(0.10)	(0.33)	29.90	30.00	927,000	31,000	-	-
CIC	(0.02)	(0.56)	3.56	3.58	165,857	46,600	-	-
EQTY	(0.25)	(0.62)	40.35	40.60	742,730	18,400	-	-
COOP	(0.10)	(0.82)	12.10	12.20	1,734,025	142,800	-	1,350,685
BRIT	(0.08)	(1.01)	7.84	7.92	170,058	21,700	-	-
NBV	(0.01)	(1.11)	0.89	0.90	8,101	9,100	-	-
FTGH	(0.03)	(1.11)	2.67	2.70	3,470	1,300	-	-
SOBK	(2.25)	(1.14)	195.75	198.00	1,745,625	8,900	-	-
NSE	(0.15)	(1.28)	11.55	11.70	597,200	51,600	-	-
NBK	(0.07)	(1.77)	3.88	3.95	58,634	15,100	-	-
KNRE	(0.08)	(2.02)	3.89	3.97	67,728	17,400	-	-
NMG	(1.15)	(2.44)	46.05	47.20	1,617,255	35,100	46,500	-
MSC	(0.01)	(2.78)	0.35	0.36	66,665	188,000	-	-
KEGN	(0.18)	(2.91)	6.00	6.18	25,407,574	4,234,100	24,387,000	-
KQ	(0.16)	(3.75)	4.11	4.27	111,095	27,000	-	60,870
SCAN	(0.50)	(4.35)	11.00	11.50	1,200	100	-	-
HFCK	(0.23)	(5.44)	4.00	4.23	314,552	78,600	-	-
HAFR	(0.04)	(6.15)	0.61	0.65	4,569	7,500	-	-
FIRE	(0.30)	(6.62)	4.23	4.53	27,030	6,400	-	-

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