

### SUMMARY OF MARKET STATISTICS

| Top Gainers |      |         |
|-------------|------|---------|
| Company     | (%)  | Vol.    |
| CABL        | 9.86 | 6,900   |
| ARM         | 8.96 | 485,800 |
| DCON        | 8.33 | 200     |
| TCL         | 6.02 | 800     |
| OCH         | 5.66 | 1,000   |

(Source: NSE, AIB)

| Top Losers |        |        |
|------------|--------|--------|
| Company    | (%)    | Vol.   |
| MSC        | (6.67) | 74,200 |
| FIRE       | (6.38) | 45,400 |
| PORT       | (5.85) | 100    |
| FAHR       | (2.78) | 99,900 |
| SASN       | (2.27) | 10,000 |

(Source: NSE, AIB)

| Top Movers |           |
|------------|-----------|
| Company    | Vol.      |
| SCOM       | 5,412,700 |
| KCB        | 4,916,100 |
| EQTY       | 1,140,900 |
| ARM        | 485,800   |
| SCAN       | 484,800   |

(Source: NSE, AIB)

| Index  | YTD % Change |
|--------|--------------|
| NSE 20 | -11.05%      |
| NASI   | 1.05%        |

|                                 | Today       | Previous    | %      | Trend |
|---------------------------------|-------------|-------------|--------|-------|
| Equity Turnover (KES)           | 498,423,338 | 282,228,009 | 76.60  | ↑     |
| Total Volume Traded             | 13,884,900  | 9,261,400   | 49.92  | ↑     |
| Market Cap (Bn KES)             | 2,556.74    | 2,532.75    | 0.95   | ↑     |
| Bond Turnover (Bn KES)          | -           | -           | -      | -     |
| NSE 20 Share Index              | 3,301.70    | 3,276.27    | 0.78   | ↑     |
| NSE All Share Index             | 172.99      | 171.37      | 0.95   | ↑     |
| FTSE NSE KENYA 15 Index         | 214.20      | 212.58      | 0.76   | ↑     |
| FTSE NSE Kenya 25 Index         | 223.22      | 221.13      | 0.95   | ↑     |
| FTSE NSE KENYA Gov't bond index | 94.57       | 94.49       | 0.08   | ↑     |
| Foreign buys (KES)              | 344,553,687 | 106,470,589 | 223.61 | ↑     |
| Foreign Sales (KES)             | 430,890,303 | 233,270,856 | 84.72  | ↑     |

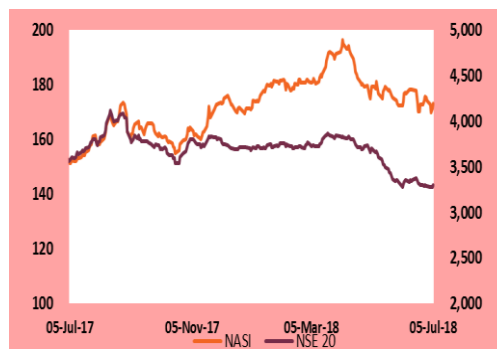
(Source: NSE, AIB)

| 4 Day Key Market indicators      |                       |                       |                       |                       |
|----------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Indicator                        | 05 <sup>th</sup> June | 04 <sup>th</sup> June | 03 <sup>rd</sup> June | 02 <sup>nd</sup> June |
| NSE 20                           | 3301.70               | 3276.27               | 3280.46               | 3,273.98              |
| NASI                             | 172.99                | 171.37                | 169.80                | 169.80                |
| Market Cap (KES bn)              | 2556.74               | 2532.75               | 2509.70               | 2551.76               |
| Equity +I Reit turnover (KES bn) | 0.50                  | 0.28                  | 0.67                  | 0.68                  |
| Bond Turnover (KES bn)           | -                     | -                     | 1.53                  | 2.38                  |

(Source: NSE, AIB)

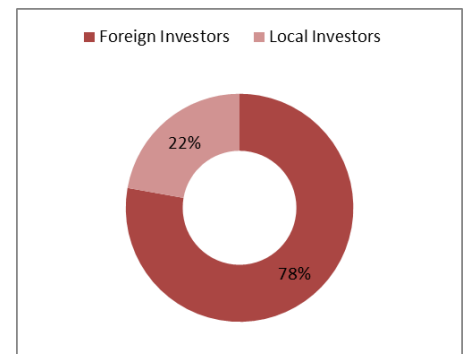
### Market Index Movement

(Source: NSE, AIB)



### Foreign and Local Participation

(Source: NSE, AIB)



### AIB Capital Ltd

Finance House, 9th Floor  
Loita Street.

Tel: +254 20 2212206

Mobile: +254 711047000

[Research1@aibcapital.com](mailto:Research1@aibcapital.com)

[www.aibcapital.com](http://www.aibcapital.com)

### Research Team

Tel: +254 0711047133

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

| Counter | Net Change (KES) | Change (%) | Closing Price (KES) | Previous Closing Price (KES) | Total Turnover (KES) | Volume Traded (Shares) | Foreign Buys (KES) | Foreign Sales (KES) | Closing Demand (Shares) | Closing Supply (Shares) |
|---------|------------------|------------|---------------------|------------------------------|----------------------|------------------------|--------------------|---------------------|-------------------------|-------------------------|
| CABL    | 0.35             | 9.86       | 3.90                | 3.55                         | 26,890               | 6,900                  | -                  | -                   | 15,900                  | 200                     |
| ARM     | 0.30             | 8.96       | 3.65                | 3.35                         | 1,772,170            | 485,800                | -                  | -                   | 1,026,300               | -                       |
| DCON    | 0.10             | 8.33       | 1.30                | 1.20                         | 260                  | 200                    | -                  | -                   | 19,000                  | -                       |
| TCL     | 0.25             | 6.02       | 4.40                | 4.15                         | 3,520                | 800                    | -                  | -                   | -                       | 46,200                  |
| OCH     | 0.15             | 5.66       | 2.80                | 2.65                         | 2,800                | 1,000                  | -                  | -                   | 100                     | 2,100                   |
| NMG     | 4.00             | 4.68       | 89.50               | 85.50                        | 107,600              | 1,200                  | -                  | -                   | 8,600                   | 1,000                   |
| WTK     | 3.00             | 2.17       | 141.00              | 138.00                       | 126,000              | 900                    | -                  | -                   | 1,400                   | 3,500                   |
| KNRE    | 0.30             | 1.97       | 15.50               | 15.20                        | 121,280              | 7,800                  | -                  | -                   | 127,500                 | 72,300                  |
| SCOM    | 0.50             | 1.75       | 29.00               | 28.50                        | 156,973,050          | 5,412,700              | 142,763,000        | 120,628,400         | 8,868,700               | 3,563,900               |
| EQTY    | 0.75             | 1.61       | 47.25               | 46.50                        | 54,008,825           | 1,140,900              | 34,295,000         | 52,106,550          | 1,524,900               | 222,700                 |
| NBK     | 0.10             | 1.57       | 6.45                | 6.35                         | 49,295               | 7,600                  | -                  | -                   | 28,600                  | 81,900                  |
| KAPC    | 1.00             | 1.47       | 69.00               | 68.00                        | 6,900                | 100                    | -                  | -                   | 6,100                   | 1,500                   |
| FTGH    | 0.05             | 1.45       | 3.50                | 3.45                         | 8,420                | 2,400                  | -                  | -                   | 23,900                  | 21,500                  |
| HFCK    | 0.10             | 1.20       | 8.40                | 8.30                         | 27,745               | 3,300                  | -                  | -                   | 162,100                 | 29,800                  |
| LKL     | 0.05             | 1.19       | 4.25                | 4.20                         | 94,250               | 22,200                 | -                  | 25,825              | 72,700                  | 49,200                  |
| KQ      | 0.10             | 0.91       | 11.15               | 11.05                        | 185,300              | 16,600                 | -                  | -                   | 33,600                  | 54,400                  |
| TOTL    | 0.25             | 0.82       | 30.75               | 30.50                        | 46,350               | 1,500                  | -                  | -                   | 106,600                 | 2,600                   |
| KCB     | 0.25             | 0.55       | 45.50               | 45.25                        | 224,679,000          | 4,916,100              | 159,390,375        | 219,306,575         | 1,093,600               | 166,700                 |
| EABL    | 1.00             | 0.47       | 215.00              | 214.00                       | 19,459,100           | 90,500                 | -                  | 10,816,100          | 56,900                  | 9,200                   |
| SCAN    | 0.05             | 0.30       | 16.50               | 16.45                        | 7,999,245            | 484,800                | 7,921,650          | 7,982,750           | 21,400                  | 16,700                  |
| NIC     | -                | -          | 35.50               | 35.50                        | 1,627,175            | 45,600                 | -                  | 287,550             | 309,400                 | 141,900                 |
| I&M     | -                | -          | 115.00              | 115.00                       | 34,600               | 300                    | 11,600             | 34,600              | 1,800                   | 22,800                  |
| COOP    | -                | -          | 17.05               | 17.05                        | 1,352,500            | 79,300                 | -                  | 29,750              | 442,200                 | 253,300                 |
| BRIT    | -                | -          | 14.95               | 14.95                        | 1,163,015            | 77,700                 | -                  | -                   | 547,600                 | 1,449,900               |
| TPSE    | -                | -          | 28.25               | 28.25                        | 746,100              | 26,200                 | -                  | -                   | 20,000                  | 14,100                  |
| SCBK    | -                | -          | 202.00              | 202.00                       | 686,800              | 3,400                  | -                  | -                   | 28,100                  | 29,600                  |
| KPLC    | -                | -          | 6.85                | 6.85                         | 379,920              | 55,400                 | -                  | -                   | 229,100                 | 446,300                 |
| CFCI    | -                | -          | 13.30               | 13.30                        | 222,110              | 16,700                 | -                  | -                   | 200                     | 19,600                  |
| CIC     | -                | -          | 4.55                | 4.55                         | 137,570              | 30,100                 | -                  | -                   | 233,100                 | 382,300                 |
| HAFR    | -                | -          | 0.85                | 0.85                         | 50,450               | 58,500                 | -                  | -                   | 81,900                  | 23,700                  |
| BERG    | -                | -          | 80.00               | 80.00                        | 24,000               | 300                    | -                  | -                   | 3,000                   | 28,400                  |
| NBV     | -                | -          | 1.65                | 1.65                         | 19,235               | 11,400                 | -                  | -                   | 3,300                   | -                       |
| EVRD    | -                | -          | 1.60                | 1.60                         | 3,680                | 2,300                  | -                  | -                   | 7,400                   | 20,700                  |
| UCHM    | -                | -          | 1.30                | 1.30                         | 2,790                | 2,100                  | -                  | -                   | 12,800                  | 165,000                 |
| SGL     | -                | -          | 25.00               | 25.00                        | 2,500                | 100                    | -                  | -                   | 14,200                  | -                       |
| BOC     | -                | -          | 90.00               | 90.00                        | -                    | -                      | -                  | -                   | 300                     | 3,500                   |
| C&G     | -                | -          | 17.10               | 17.10                        | -                    | -                      | -                  | -                   | 48,700                  | -                       |
| CFC     | -                | -          | 91.00               | 91.00                        | -                    | -                      | -                  | -                   | -                       | -                       |
| DTK     | -                | -          | 195.00              | 195.00                       | -                    | -                      | -                  | -                   | 58,800                  | 200                     |
| EGAD    | -                | -          | 20.00               | 20.00                        | -                    | -                      | -                  | -                   | 5,800                   | 64,900                  |
| GLD     | -                | -          | 1,265.00            | 1,265.00                     | -                    | -                      | -                  | -                   | 23,900                  | 21,500                  |
| KUKZ    | -                | -          | 320.00              | 320.00                       | -                    | -                      | -                  | -                   | 1,600                   | -                       |
| KURV    | -                | -          | 1,500.00            | 1,500.00                     | -                    | -                      | -                  | -                   | 1,600                   | -                       |
| LIMIT   | -                | -          | 500.00              | 500.00                       | -                    | -                      | -                  | -                   | 400                     | -                       |
| ORCH    | -                | -          | 82.00               | 82.00                        | -                    | -                      | -                  | -                   | -                       | -                       |
| UNGA    | -                | -          | 39.25               | 39.25                        | -                    | -                      | -                  | -                   | -                       | -                       |
| XPRS    | -                | -          | 5.95                | 5.95                         | -                    | -                      | -                  | -                   | -                       | -                       |
| BBK     | (0.05)           | (0.44)     | 11.40               | 11.45                        | 1,122,350            | 98,300                 | -                  | -                   | 245,800                 | 556,600                 |
| CARB    | (0.05)           | (0.45)     | 10.95               | 11.00                        | 48,400               | 4,400                  | -                  | -                   | 115,400                 | 52,400                  |
| KENO    | (0.10)           | (0.57)     | 17.60               | 17.70                        | 5,062,960            | 287,700                | -                  | 4,090,870           | 100,300                 | 247,300                 |
| NSE     | (0.10)           | (0.58)     | 17.05               | 17.15                        | 1,011,285            | 59,200                 | -                  | -                   | 19,100                  | 106,600                 |
| ICDC    | (0.25)           | (0.65)     | 38.00               | 38.25                        | 361,475              | 9,500                  | -                  | -                   | 134,700                 | 100,200                 |
| KEGN    | (0.05)           | (0.72)     | 6.90                | 6.95                         | 1,366,300            | 196,800                | -                  | -                   | 1,265,200               | 190,000                 |
| JUB     | (4.00)           | (0.79)     | 501.00              | 505.00                       | 201,700              | 400                    | 151,500            | -                   | 10,600                  | 1,800                   |
| BAMB    | (3.00)           | (1.64)     | 180.00              | 183.00                       | 15,480,000           | 86,000                 | -                  | 15,480,000          | 33,400                  | 29,300                  |
| UMME    | (0.15)           | (1.70)     | 8.65                | 8.80                         | 1,730                | 200                    | -                  | -                   | 31,500                  | 9,100                   |
| SASN    | (0.50)           | (2.27)     | 21.50               | 22.00                        | 215,000              | 10,000                 | -                  | -                   | 9,700                   | 47,100                  |
| BAT     | (16.00)          | (2.67)     | 584.00              | 600.00                       | -                    | -                      | -                  | -                   | 3,000                   | 300                     |
| FAHR    | (0.30)           | (2.78)     | 10.50               | 10.80                        | 1,051,750            | 99,900                 | -                  | -                   | 22,400                  | 2,200                   |
| PAFR    | (0.75)           | (3.06)     | 23.75               | 24.50                        | -                    | -                      | -                  | -                   | 42,400                  | 9,300                   |
| PORT    | (1.20)           | (5.85)     | 19.30               | 20.50                        | 1,930                | 100                    | -                  | -                   | -                       | 4,500                   |
| FIRE    | (0.15)           | (6.38)     | 2.20                | 2.35                         | 100,015              | 45,400                 | -                  | -                   | 81,200                  | -                       |
| MSC     | (0.05)           | (6.67)     | 0.70                | 0.75                         | 55,015               | 74,200                 | -                  | -                   | 534,200                 | 889,500                 |

**Top Traders (kshs)**

Source: NSE

|      |             |
|------|-------------|
| KCB  | 224,679,000 |
| SCOM | 156,973,050 |
| EQTY | 54,008,825  |
| EABL | 19,459,100  |
| BAMB | 15,480,000  |
| SCAN | 7,999,245   |
| KENO | 5,062,960   |
| ARM  | 1,772,170   |
| NIC  | 1,627,175   |
| KEGN | 1,366,300   |
| COOP | 1,352,500   |
| BRIT | 1,163,015   |
| BBK  | 1,122,350   |
| FAHR | 1,051,750   |
| NSE  | 1,011,285   |

**Top Foreign Buys**

Source: NSE

| Company | KES         |
|---------|-------------|
| KCB     | 159,390,375 |
| SCOM    | 142,763,000 |
| EQTY    | 34,295,000  |
| SCAN    | 7,921,650   |
| JUB     | 151,500     |

**Top Foreign Sales**

Source: NSE

| Company | KES         |
|---------|-------------|
| KCB     | 219,306,575 |
| SCOM    | 120,628,400 |
| EQTY    | 52,106,550  |
| BAMB    | 15,480,000  |
| EABL    | 10,816,100  |

|              | Today  | Previous | % Δ    |
|--------------|--------|----------|--------|
| USD/KES      | 100.73 | 100.80   | -0.08% |
| EUR/KES      | 117.28 | 117.47   | -0.16% |
| GBP/KES      | 133.05 | 132.80   | 0.19%  |
| JPY(100)/KES | 91.14  | 91.09    | 0.06%  |
| YUAN/KES     | 15.29  | 15.17    | 0.81%  |
| RUPEE/KES    | 1.47   | 1.47     | -0.34% |
| KES/UGS      | 38.17  | 38.28    | -0.27% |
| KES/TZS      | 22.58  | 22.55    | 0.12%  |
| RAND/KES     | 7.35   | 7.35     | 0.00%  |

Source: CBK

**Contacts**
**Research Desk**

Willis Nalwenge  
[nalwengew@aibcapital.com](mailto:nalwengew@aibcapital.com)  
 Victor Koech  
[Koechv@aibcapital.com](mailto:Koechv@aibcapital.com)

**Equities Dealing**

Bernard Kung'u  
[kungub@aibcapital.com](mailto:kungub@aibcapital.com)  
 Benard Gichuru  
[gichurub@aibcapital.com](mailto:gichurub@aibcapital.com)

**Bond Dealing**

Crispus Otieno  
[otienoc@aibcapital.com](mailto:otienoc@aibcapital.com)  
 Stephen Ngunje  
[ngunjies@aibcapital.com](mailto:ngunjies@aibcapital.com)

**Disclaimer:**

Though utmost care has been taken in the preparation of this report, we do not guarantee the accuracy or completeness of the information contained herein nor will AIB Capital Ltd be held liable for the information contained herein.

The views expressed in this report are solely those of the Research Department and are subject to change without notice.

LXM USA LLP assumes responsibility for the research report's content in regards to Research distributed in the US.

US recipients of this research who wish to effect transactions in any security covered by this report must do so with or through LXM USA LLP. Transactions in such securities by recipients of the report are to be effected only through LXM US LLP in accordance with Rule 15a-6.1.

The research analysts preparing the research report are resident outside the United States and are not associated persons of any US regulated broker-dealer and that therefore the analyst(s) is/are not subject to supervision by a US broker-dealer, and are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with US rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.